

2020 CANADIAN TAXABLE INCOME CALCULATION

The table below provides the Canadian taxable income information for Brookfield Office Properties Exchange LP for its 2020 taxation year. All amounts are reported in Canadian dollars (unless stated otherwise) and are on a per unit basis by quarter. Taxable income is allocated to unitholders based upon distributions.

For all Canadian non-registered unitholders, their brokers are responsible for providing them with **Form T5013**. The information in the table below can be used by a unitholder to verify the amounts reported on Form T5013.

Record date Payment date	28-Feb 31-Mar	29-May 30-Jun	31-Aug 30-Sep	30-Nov 31-Dec	Full Year
Per Unit Distribution US\$	\$ 0.33250	\$ 0.33250	\$ 0.33250	\$ 0.33250	\$ 1.33000
	Cdn\$/Unit	Cdn\$/Unit	Cdn\$/Unit	Cdn\$/Unit	Cdn\$/Unit
Per Unit Distribution Cdn\$	\$ 0.44651	\$ 0.45842	\$ 0.43365	\$ 0.43109	\$ 1.76967
Box 113 Return of capital	\$ 0.44651	\$ 0.45842	\$ 0.43365	\$ 0.43109	\$ 1.76967
Box 128 Canadian source interest	\$ 0.00002	\$ 0.00002	\$ 0.00002	\$ 0.00002	\$ 0.00008
Box 210 Carrying charges	\$ (0.00002)	\$ (0.00002)	\$ (0.00002)	\$ (0.00002)	\$ (0.00008)
Total tax allocation	\$ 0.00000	\$ 0.00000	\$ 0.00000	\$ 0.00000	\$ 0.00000